

Houston Methodist Hospital  
Centennial  
Philanthropy Lecture



Recognizing marquee honorees  
**Paula and Joseph C. "Rusty" Walter III**  
and other philanthropists who have propelled  
Houston Methodist's legacy of Leading Medicine

**Monday, October 21, 2019**

Paula and Joseph C. "Rusty" Walter III Tower  
Barbara and President George H.W. Bush Atrium

The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that every entry, no matter how small, should be recorded to ensure the integrity of the financial data. This includes not only sales and purchases but also expenses, income, and any other financial activities.

The second part of the document provides a detailed overview of the accounting cycle. It outlines the ten steps involved in the process, from identifying the accounting entity to preparing financial statements. Each step is explained in detail, with examples provided to illustrate the concepts.

The third part of the document focuses on the classification of accounts. It discusses the different types of accounts, such as assets, liabilities, equity, and income, and explains how they are used to record and summarize financial transactions.

The fourth part of the document covers the process of journalizing and posting. It describes how transactions are recorded in the journal and then transferred to the ledger accounts. This process is essential for maintaining the double-entry system and ensuring that the books are balanced.

The fifth part of the document discusses the preparation of financial statements. It explains how the data from the ledger is used to create the balance sheet, income statement, and statement of cash flows. These statements provide a comprehensive overview of the company's financial performance and position.

The sixth part of the document covers the process of adjusting entries. It explains why adjustments are necessary and how they are recorded. This includes entries for accrued expenses, accrued revenues, prepaid expenses, and unearned revenues.

The seventh part of the document discusses the process of closing the books. It explains how the temporary accounts (income, expenses, and dividends) are closed to the permanent accounts (assets, liabilities, and equity) at the end of the accounting period.

The eighth part of the document covers the process of reversing entries. It explains how these entries are used to reverse the effects of certain adjusting entries at the beginning of the next accounting period.

The ninth part of the document discusses the process of preparing a trial balance. It explains how the debit and credit balances of all accounts are compared to ensure that they are equal, which is a key indicator of the accuracy of the accounting records.

The tenth part of the document covers the process of preparing a post-closing trial balance. It explains how the permanent accounts are listed and their balances are verified after the closing process is complete.

# Houston Methodist Hospital Centennial Philanthropy Lecture

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## **Invocation**

Rev. Charles R. Millikan, DMin  
Dr. Ronny W. and Ruth Ann Barner Centennial Chair in Spiritual Care  
Vice President, Spiritual Care and Values Integration, Houston Methodist

## **Welcome**

Marc L. Boom, MD  
Ella Fondren and Josie Roberts Presidential Distinguished Centennial Chair  
President and CEO, Houston Methodist

## **Keynote Address**

David Weekley  
Founder and Chairman, David Weekley Homes

## **Philanthropy Panel**

Elizabeth Blanton Wareing, Moderator  
Campaign Chair, "Leading Medicine to the Power of M: Campaign for Our Second Century"  
Member, Houston Methodist Board of Directors

## ***Excellence in Clinical Care***

Mary T. Neal, MD  
Philanthropist and Community Volunteer  
&  
Jenny Chang, MD  
Emily Herrmann Chair in Cancer Research  
Director, Houston Methodist Cancer Center

## ***Excellence in Research***

Evan Katz  
President, Jerold B. Katz Foundation  
&  
Khurram Nasir, MD, MPH, MSc  
Jerold B. Katz Investigator, Houston Methodist

## ***Excellence in Education***

Mark Houser  
Member, Houston Methodist Board of Directors  
&  
Zachary Richards  
Inaugural Engineering Medicine (EnMed) Student, Texas A&M College of Medicine

## **Q&A**

Marc L. Boom, MD

## **Recognition of the Impact of Philanthropy at Houston Methodist**

## **Comments**

Paula and Joseph C. "Rusty" Walter III

## **Closing Remarks**

Marc L. Boom, MD



## Marquee Honorees

### Paula and Joseph C. "Rusty" Walter III

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For Paula and Joseph C. "Rusty" Walter III, Houston Methodist is a family affair. Rusty's father Joe not only served on the board of Houston Methodist Hospital for 21 years, he received a lifesaving heart transplant here – which gave him ten additional years, allowing him to see the births of and spend quality time with his grandchildren.

Rusty followed his father onto the hospital board in 2006 and also serves on the boards of the Houston Methodist Research Institute and Houston Methodist Hospital Foundation. In 2017, Rusty and his wife Paula – along with Walter Oil & Gas Corporation – made the largest gift in the 100-year history of Houston Methodist. Their \$101 million transformational commitment provides endowed support for cardiovascular

disease and cancer research; established two Translational Research Initiatives (TRI I and TRI III); named the J.C. Walter Jr. Transplant Center; supports the Nantz National Alzheimer Center; and created the Walter Neurological Restoration Initiative and Walter Fund for Innovation. Also among the unique programs they funded is the Centennial Chair Challenge, or C<sup>3</sup>, designed to help Houston Methodist establish 100 endowed chairs for our 100-year anniversary.

Rusty and Paula not only want to give, they want to inspire others. Thanks to C<sup>3</sup>, TRI, and Hurricane Harvey Houston Methodist Employee Relief Fund challenges – among others – the total philanthropic impact of the Walters' gifts stand at this writing at \$180 million.



## Keynote Speaker

### David Weekley

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David is founder and current Chairman of David Weekley Homes, the largest privately-held homebuilder in the country.

For the past 26 years, he has been donating 50% of his time, talent and treasure to a variety of causes, both locally and internationally. He has co-authored two short Christian books, *The Giver and the Gift* and *The Board and the CEO*. Over the past two decades David has served on more than 20 nonprofit boards and chaired more than 10 of those.

David and Bonnie Weekley, both born in Houston, were high school sweethearts and celebrated their 43rd anniversary this year.

They are the proud parents of three children and seven grandchildren. Bonnie has raised 3 wonderful children and is now busy with the grandchildren. In addition to her roles on several nonprofit boards, she most recently served as Chairperson of the Institute of Spirituality and Health in the Texas Medical Center.

Both are graduates of Trinity University and are members of Memorial Drive Presbyterian Church.

# Philanthropic Recognition

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With enormous **thanks** to our benefactors,  
Houston Methodist would not be  
the premier clinical care, research, and  
education center it is today  
without philanthropic support.  
**1919 to October 14, 2019**

## Named Buildings

Fondren and Brown Cardiovascular and Orthopedic Research Center | Opened in 1968

- Fondren Building named in honor of Ella F. and Walter W. Fondren
- Brown Building named in honor of Herman Brown

Neurosensory Center | Opened in 1977

- Alice and David C. Bintliff Blue Bird Building
- Mary Gibbs and Jesse H. Jones Patient Tower
- Stella Wolters and Willard Lorraine Russell Building

Alkek Tower named in honor of Margaret and Albert Alkek | Opened in 1978

Scurlock Tower named in honor of Elizabeth and Eddy C. Scurlock | Opened in 1980

Dunn Tower named in honor of John S. Dunn | Opened in 1989

Smith Tower named in honor of Bess and Bishop A. Frank Smith | Opened in 1989

Walter Tower named in honor of Paula and Joseph C. "Rusty" Walter III | Opened in 2018

## Endowed Positions

*Endowed positions are appointed to distinguished faculty, physicians and researchers for a period of years. They provide great honor to the endowed position holder and are critical to providing stable, long-term financial resources necessary to accelerate research and lead medicine.*

**Chair 1:** John S. Dunn Chair in Orthopedic Surgery  
*Established by: John S. Dunn Foundation in 1989*

**Chair 2:** John S. Dunn Chair in Clinical Cardiovascular Research and Education  
*Established by: John S. Dunn Foundation in 1991*

**Chair 3:** John S. Dunn Chair in General Internal Medicine  
*Established by: John S. Dunn Foundation in 1996*

**Chair 4:** Ernest Cockrell, Jr. Presidential Distinguished Chair in the Houston Methodist Research Institute  
*Established by: The Cockrell Foundation in 2004*

**Chair 5:** Fondren Presidential Distinguished Chair in the Houston Methodist Research Institute  
*Established by: The Fondren Foundation in 2004*

**Chair 6:** John F., Jr. and Carolyn Bookout Presidential Distinguished Chair in the Department of Surgery  
*Established by: Carolyn and John F. Bookout in 2005*

**Chair 7:** Charles and Anne Duncan Presidential Distinguished Chair in the Department of Medicine  
*Established by: Mr. and Mrs. Charles W. Duncan, Jr. in 2005*

**Chair 8:** John S. Dunn Presidential Distinguished Chair in Biomedical Engineering  
*Established by: John S. Dunn Foundation in 2005*

**Chair 9:** Robert W. Hervey Chair for Parkinson's Research and Treatment  
*Established by: Mrs. Doris Delhomme Hervey in 2005*

**Chair 10:** Peggy and Gary Edwards Distinguished Chair in ALS Research  
*Established by: Peggy and Gary Edwards in 2005*

**Chair 11:** M.D. Anderson Foundation Distinguished Chair in Molecular Imaging  
*Established by: M.D. Anderson Foundation in 2006*

**Chair 12:** Robert G. Grossman Chair in Neurosurgery  
*Established by: Carolyn Payne, in honor of Leon Payne, Jr., in 2007*

**Chair 13:** Joseph C. "Rusty" Walter and Carole Walter Looke Presidential Distinguished Chair in Cardiovascular Disease Research  
*Established by: Walter Oil & Gas; Paula and Joseph C. "Rusty" Walter III; C. James and Carole Walter Looke in 2007*

**Chair 14:** C. Richard Stasney, MD Distinguished Chair in Performing Arts Medicine  
*Established by: Dr. Bobby R. and Mrs. Othelia D. Alford; Mr. Thomas D. and Mrs. Janice H. Barrow; Mrs. Ginger and Mr. Jack S. Blanton, Sr.; Mr. and Mrs. Albert Y. Chao; Ting Tsung and Wei Fong Chao Foundation; Mrs. Nanette B. and Mr. Jerry E. Finger; The Alkek and Williams Foundation in 2008*

**Chair 15:** Jack S. Blanton Presidential Distinguished Chair for the Study of Neurological Disease  
*Established by: Scurlock Foundation in 2008*

**Chair 16:** Michael E. DeBakey Distinguished Chair in Cardiac Surgery  
*Established by: Carolyn and Bob Allison in 2008*

**Chair 17:** W. Bryan Trammell Jr. Family Distinguished Chair in Allergy and Immunology  
*Established by: Ann G. Trammell in 2009*

**Chair 18:** Alan L. Kaplan, MD Chair in Obstetrics and Gynecology  
*Established by: Anonymous; Mrs. Rolaine and Mr. Morrie K. Abramson; Mr. and Mrs. Marvy A. Finger; Dr. and Mrs. Alan L. Kaplan; Mr. and Mrs. Kenneth C. Margolis; The Oshman Foundation; The Paradies, Haber, and Shoob Families; Phillips 66; Patients, Family, Friends, and Colleagues of Dr. Alan L. Kaplan in 2010*

**Chair 19:** J.C. Walter Jr. Presidential Distinguished Chair in the J.C. Walter Jr. Transplant Center at Houston Methodist  
*Established by: Walter Oil & Gas through the generosity of Joseph C. "Rusty" Walter III and Carole Walter Looke in 2011*

**Chair 20:** Walter W. Fondren III Presidential Distinguished Chair for the Medical Director of the Houston Methodist DeBakey Heart & Vascular Center  
*Established by: The Fondren Foundation in 2011*

**Chair 21:** John F., Jr. and Carolyn Bookout Chair in Surgical Innovation and Technology  
*Established by: Carolyn and John Bookout in 2011*

**Chair 22:** John F., Jr. and Carolyn Bookout Distinguished Professor in Surgical Quality and Outcomes Science  
*Established by: Carolyn and John Bookout in 2011*

**Chair 23:** Harriet and Joe B. Foster Distinguished Chair in Neurosciences  
*Established by: Harriet and Joe Foster in 2012*

**Chair 24:** Daniel E. Lehane, MD Distinguished Chair in Cancer Excellence  
*Established by: Judy L. and Glenn R. Smith in 2012*

**Chair 25:** Lynn and Oscar Wyatt, Jr. Chair in Cardiology in honor of Mohammed Attar, MD  
*Established by: Lynn and Oscar Wyatt, Jr. in 2012*

**Chair 26:** Dottie and Jimmy C. Adair Distinguished Chair in Hematology  
*Established by: Dottie and Jimmy C. Adair in 2012*

**Chair 27:** David M. Underwood Chair of Medicine in Digestive Disorders  
*Established by: Mrs. Lynda K. and Mr. David M. Underwood in 2013*

**Chair 28:** David M. Underwood Chair of Surgery in Digestive Disorders  
*Established by: Mrs. Lynda K. and Mr. David M. Underwood in 2013*

**Chair 29:** David M. Underwood Distinguished Professor of Medicine in Digestive Disorders  
*Established by: Mrs. Lynda K. and Mr. David M. Underwood in 2013*

**Chair 30:** David M. Underwood Distinguished Professor of Surgery in Digestive Disorders  
*Established by: Mrs. Lynda K. and Mr. David M. Underwood in 2013*

**Chair 31:** Kenneth R. Peak Presidential Distinguished Chair  
*Established by: Donna and Kenneth R. Peak in 2013*



**Chair 32:** Graham Family Distinguished Chair for Neurological Sciences  
*Established by: Robert H. and Laurel "Annie" Graham in 2013*

**Chair 33:** The Elkins Family Distinguished Chair in Cardiac Health in honor of Dr. William A. Zoghbi  
*Established by: The Elkins Foundation in 2013*

**Chair 34:** Emily Herrmann Chair in Cancer Research  
*Established by: Walter Oil & Gas; Paula and Joseph C. "Rusty" Walter III; C. James and Carole Walter Looke in 2013*

**Chair 35:** Lenny C. Katz Chair in Health Outcomes and Quality in honor of Stuart M. Dobbs, MD  
*Established by: Lenny C. Katz in 2013*

**Chair 36:** Fondren Distinguished Professor in Inflammatory Bowel Disease  
*Established by: The Fondren Foundation in 2013*

**Chair 37:** Elaine and Marvy A. Finger Distinguished Chair for Translational Research in Metabolic Disorders  
*Established by: Marvy Finger Family Foundation and Elaine and Marvy A. Finger in 2014*

**Chair 38:** Jimmy F. Howell, MD Chair in the Houston Methodist DeBakey Heart & Vascular Center  
*Established by: Joseph C. "Rusty" Walter III and Carole Walter Looke; Mrs. Barbara D. Mackey in honor of Jimmy F. Howell, MD; The Cullen Foundation in 2014*

**Chair 39:** John S. "Steve" Dunn, Jr. Distinguished Professorship in Brain Tumor Research  
*Established by: John S. Dunn Foundation in 2014*

**Chair 40:** Dagmar Dunn Pickens Gipe Distinguished Professorship in Brain Tumor Research  
*Established by: John S. Dunn Foundation in 2014*

**Chair 41:** Elizabeth Blanton Wareing Chair in the Eddy Scurlock Stroke Center  
*Established by: Scurlock Foundation in 2014*

**Chair 42:** John F. III and Ann H. Bookout Distinguished Chair for Research Excellence  
*Established by: John F. III and Ann H. Bookout in 2014*

**Chair 43:** Allison Family Distinguished Chair in Cardiovascular Research  
*Established by: The Carolyn J. and Robert J. Allison, Jr. Family Foundation in 2014*

**Chair 44:** Jim and Joan Harrell Chair in Radiation Oncology or NeuroRadiology  
*Established by: Dr. James E. Harrell, Sr. and Mrs. Joan Harrell in 2015*

**Chair 45:** Stanley H. Appel Chair in Translational Neuroscience  
*Established by: Joan Wilson Appel in 2015*

**Chair 46:** Beverly B. and Daniel C. Arnold Distinguished Chair in Cardiology in honor of William L. Winters, Jr., MD  
*Established by: Shadywood Foundation; Beverly and Daniel Arnold; Steven D. Arnold; Alice A. and Randy Helms; Susan A. and Tom Martin; Alice and David C. Bintliff Foundation; Marjorie and Raleigh Johnson; Anonymous; Mr. and Mrs. Frank E. Driscoll; Richard Rubin on behalf of Hawkeye Capital; Taub Foundation; Mr. and Mrs. Thomas C. Thompson; Rusty and Paula Walter/C. James and Carole Walter Looke; Mary and Bill Winters; Marilyn and Chris Winters/Christopher W. Winters/Andrew S. Winters/Scott Winters in 2016*

**Chair 47:** John S. "Steve" Dunn, Jr. and Dagmar Dunn Pickens Gipe Chair in Brain Tumor Research  
*Established by: John S. Dunn Foundation in 2016*

**Chair 48:** The Sumner Family Chair in Neuromuscular Research  
*Established by: Sharon and William Sumner Family in 2016*

**Chair 49:** The Wyatt Foundation Distinguished Professorship in Neurosurgery  
*Established by: The Wyatt Foundation in 2016*

**Chair 50:** Marlee A. and Dr. Gary M. Schwarz Distinguished Professorship  
*Established by: Marlee A. and Dr. Gary M. Schwarz in 2016*

**Chair 51:** David B. Rosenfield, MD Chair in Speech and Language in Neurology  
*Established by: Hoffberger Family; M.R. Bauer Foundation; Drew Ranier; Stanley H. Appel Department of Neurology and Friends in 2016*

**Chair 52:** Kathy and Jack Reichenthal Distinguished Chair in Neurosurgery in honor of Robert G. Grossman, MD  
*Established by: Kathy Hathorn Reichenthal in 2017*

**Chair 53 | C<sup>3</sup> Chair 1\*:** Candy and Tom Knudson Distinguished Centennial Chair in Neurosurgery in honor of Gavin W. Britz, MD  
*Established by: Candy and Tom Knudson in 2017*

**Chair 54:** Sherrie and Alan Conover Chair for Excellence in Liver Transplantation in honor of R. Mark Ghobrial, MD, PhD  
*Established by: Sherrie and Alan Conover in 2017*

**Chair 55 | C<sup>3</sup> Chair 2:** Dr. Ronny W. and Ruth Ann Barner Centennial Chair in Spiritual Care  
*Established by: Anonymous in 2017*

**Chair 56:** Alice R. McPherson, MD Chair in Ophthalmology  
*Established by: Dr. Alice R. McPherson in 2017*

**Chair 57 | C<sup>3</sup> Chair 3:** J.C. "Rusty" Walter III Centennial Chair in the Houston Methodist DeBakey Heart & Vascular Center  
*Established by: Elizabeth C. Walter in 2017*

**Chair 58 | C<sup>3</sup> Chair 4:** Lois and Carl Davis Centennial Chair in Multiple Sclerosis  
*Established by: Lois E. and Carl A. Davis in 2017*

**Chair 59 | C<sup>3</sup> Chair 5:** Lois and Carl Davis Centennial Chair I in the Houston Methodist DeBakey Heart & Vascular Center  
*Established by: Lois E. and Carl A. Davis in 2017*

**Chair 60 | C<sup>3</sup> Chair 6:** Lois and Carl Davis Centennial Chair II in the Houston Methodist DeBakey Heart & Vascular Center  
*Established by: Lois E. and Carl A. Davis in 2017*

**Chair 61 | C<sup>3</sup> Chair 7:** Winters Family Distinguished Centennial Chair in Cardiovascular Education in honor of Christopher, William and Scott Winters  
*Established by: Dr. and Mrs. William L. Winters, Jr. MD in 2017*

**Chair 62:** Emily Herrmann Chair in Immunology Research  
*Established by: Walter Oil & Gas; Paula and Joseph C. "Rusty" Walter III; C. James and Carole Walter Looke in 2017*

**Chair 63 | C<sup>3</sup> Chair 8:** Elizabeth Blanton and Peter S. Wareing Centennial Chair in Gastrointestinal Health

*Established by: Mr. and Mrs. Peter S. Wareing in 2017*

**Chair 64 | C<sup>3</sup> Chair 9:** Crowning Achievement Centennial Chair in Nursing Excellence

*Established by: Anonymous in 2017*

**Chair 65 | C<sup>3</sup> Chair 10:** John F. III and Ann H. Bookout Centennial Chair in the Research Institute

*Established by: John F. III and Ann H. Bookout in 2017*

**Chair 66 | C<sup>3</sup> Chair 11:** Ann and Billy Harrison Centennial Chair in Alzheimer's Research

*Established by: Ann and Billy Harrison in 2017*

**Chair 67 | C<sup>3</sup> Chair 12:** Henrietta and Terence Hall Distinguished Centennial Chair in Orthopedic Surgery

*Established by: Henrietta and Terence Hall in 2017*

**Chair 68 | C<sup>3</sup> Chair 13:** Cathy and Ed Frank Centennial Chair in Plastic and Reconstructive Surgery

*Established by: Cathy and Ed Frank in 2017*

**Chair 69 | C<sup>3</sup> Chair 14:** Deborah C. and Clifton B. Phillips Centennial Chair for Clinical Research in Transplant Medicine

*Established by: Deborah C. and Clifton B. Phillips in 2017*

**Chair 70 | C<sup>3</sup> Chair 15:** C. James and Carole Walter Looke Presidential Distinguished Centennial Chair in Behavioral Health

*Established by: C. James and Carole Walter Looke in 2018*

**Chair 71 | C<sup>3</sup> Chair 16:** The Coneway Family Centennial Chair in Quality and Outcomes

*Established by: The Coneway Family Foundation in 2018*

**Chair 72 | C<sup>3</sup> Chair 17:** Occidental Petroleum Centennial Chair in Quality and Outcomes Research

*Established by: Occidental in 2018*

**Chair 73 | C<sup>3</sup> Chair 18:** Ella Fondren and Josie Roberts Presidential Distinguished Centennial Chair

*Established by: Anonymous in 2018*

**Chair 74 | C<sup>3</sup> Chair 19:** Max and Lillie Frosch Centennial Chair in Transplant Research

*Established by: Anonymous in 2018*

**Chair 75 | C<sup>3</sup> Chair 20:** Ralph S. O'Connor Centennial Chair in the Houston Methodist Cancer Center

*Established by: Ralph S. O'Connor in 2018*

**Chair 76 | C<sup>3</sup> Chair 21:** Carol Cockrell Curran Distinguished Centennial Chair in Hematologic Oncology

*Established by: The Cockrell Foundation in 2018*

**Chair 77 | C<sup>3</sup> Chair 22:** Mary A. and M. Samuel Daffin, Sr. Centennial Chair in Anesthesia and Critical Care

*Established by: Mary and Sam Daffin; Anonymous in 2018*

**Chair 78 | C<sup>3</sup> Chair 23:** Beverly B. and Daniel C. Arnold Distinguished Centennial Chair in the Department of Cardiology in Honor of William L. Winters, Jr., MD

*Established by: Shadywood Foundation; Steven D. Arnold; Susan A. and Tom Martin; Alice A. and Randy Helms; Beverly B. and Daniel C. Arnold in 2018*

**Chair 79 | C<sup>3</sup> Chair 24:** The Elkins Family Distinguished Centennial Chair in Neurodegenerative Diseases  
*Established by: The Elkins Foundation in 2018*

**Chair 80 | C<sup>3</sup> Chair 25:** The Elkins Family Distinguished Centennial Chair in Cardiac Health  
*Established by: The Elkins Foundation in 2018*

**Chair 81 | C<sup>3</sup> Chair 26:** Charles and Anne Duncan Centennial Chair in Nephrology  
*Established by: The Duncan Fund in 2018*

**Chair 82 | C<sup>3</sup> Chair 27:** Charles and Anne Duncan Centennial Chair in Endocrinology  
*Established by: The Duncan Fund in 2018*

**Chair 83 | C<sup>3</sup> Chair 28:** John S. Dunn Foundation Distinguished Centennial Chair in Behavioral Health  
*Established by: John S. Dunn Foundation in 2018*

**Chair 84 | C<sup>3</sup> Chair 29:** The Allison Family Centennial Chair in Cardiovascular Innovation I  
*Established by: Carolyn J. and Robert J. Allison, Jr. Family Foundation in 2018*

**Chair 85 | C<sup>3</sup> Chair 30:** The Allison Family Centennial Chair in Cardiovascular Innovation II  
*Established by: Carolyn J. and Robert J. Allison, Jr. Family Foundation in 2018*

**Chair 86 | C<sup>3</sup> Chair 31:** The John M. O'Quinn Centennial Chair in Concussion Research and Care  
*Established by: The John M. O'Quinn Foundation in 2018*

**Chair 87 | C<sup>3</sup> Chair 32:** Carole Walter Looke Centennial Chair in Cardiovascular Intensive Care  
*Established by: Elizabeth C. Walter in 2018*

**Chair 88 | C<sup>3</sup> Chair 33:** Nina and Michael Zilkha Centennial Chair in Gastrointestinal Health in honor of Dr. Eamonn Quigley in the Lynda K. and David M. Underwood Center for Digestive Disorders  
*Established by: Nina and Michael Zilkha in 2018*

**Chair 89 | C<sup>3</sup> Chair 34:** Barbara Lee Bass Centennial Chair for Surgical Education  
*Established by: K.C. and Randa Weiner Family Fund; Tevia W. and Chris McLaren Family in 2019*

**Chair 90 | C<sup>3</sup> Chair 35:** The Fondren Centennial Chair in Immunology  
*Established by: The Fondren Foundation in 2019*

**Chair 91 | C<sup>3</sup> Chair 36:** The Fondren Centennial Chair in Gastrointestinal Microbiome  
*Established by: The Fondren Foundation in 2019*

**Chair 92 | C<sup>3</sup> Chair 37:** The Fondren Distinguished Centennial Chair in Inflammation I  
*Established by: The Fondren Foundation in 2019*

**Chair 93 | C<sup>3</sup> Chair 38:** The Fondren Distinguished Centennial Chair in Inflammation II  
*Established by: The Fondren Foundation in 2019*

**Chair 94 | C<sup>3</sup> Chair 39:** Nicole Mary Follansbee Centennial Chair in the J.C. Walter Jr. Transplant Center  
*Established by: Kenneth Grant Follansbee, Sr. and Janet Monty Follansbee in 2019*

**Chair 95 | C<sup>3</sup> Chair 40:** Ann Kimball and John W. Johnson Centennial Chair for Cellular Therapeutics I  
*Established by: Ann and John W. Johnson in 2019*

**Chair 96 | C<sup>3</sup> Chair 41:** Ann Kimball and John W. Johnson Centennial Chair for Cellular Therapeutics II  
*Established by: Ann and John W. Johnson in 2019*

**Chair 97 | C<sup>3</sup> Chair 42:** Blake and Roswell "Sandy" F. Vaughan III Centennial Chair in honor of Dr. Ashrith Guha  
*Established by: Blake and Roswell "Sandy" F. Vaughan III in 2019*

**Chair 98:** Diane Harkins Modesett Chair in the Houston Methodist Cancer Center  
*Established by: Diane and David Modesett in 2019*

**Chair 99 | C<sup>3</sup> Chair 43:** Craig C. Brown and Suzanne H. Smith Centennial Chair in Medical Education at Houston Methodist  
*Established by: Craig C. Brown and Suzanne H. Smith in 2019*

**Chair 100 | C<sup>3</sup> Chair 44:** William A. Zoghbi, MD Centennial Chair in Cardiovascular Health  
*Established by: The Family of William and Huda Zoghbi in 2019*

**Chair 101 | C<sup>3</sup> Chair 45:** Lois E. and Carl A. Davis Centennial Chair in Cancer Research  
*Established by: Lois E. and Carl A. Davis in 2019*

**Chair 102 | C<sup>3</sup> Chair 46:** Frank J. and Jean Raymond Centennial Chair in Medical Education at Houston Methodist  
*Established by: Frank J. and Jean Raymond Foundation in 2019*

**Chair 103 | C<sup>3</sup> Chair 47:** Jim and Joan Harrell Centennial Chair in Radiation Oncology  
*Established by: Joan M. Harrell, in memory of Dr. James E. Harrell, Sr. in 2019*

**Chair 104 | C<sup>3</sup> Chair 48:** Centennial Chair in Urologic Oncology  
*Established by: The Estate of Elsie Landram Layton in 2019*

*\*In 2017, as part of their \$101 million gift, Paula and Joseph C. "Rusty" Walter III issued the Centennial Chair Challenge (C<sup>3</sup>) to create 50 new Centennial endowed chairs by matching non-estate or partial-estate commitments with \$500,000 so that \$1 million commitments result in \$1.5 million Centennial Chairs; \$1.5 million commitments result in \$2 million Distinguished Centennial Chairs; and \$2.5 million commitments result in \$3 million Presidential Distinguished Centennial Chairs. C<sup>3</sup> helped achieve President and CEO Dr. Marc Boom's goal to establish 100 endowed chairs for Houston Methodist's 100-year anniversary in 2019. Holders of Centennial Chairs make up the Walter College of Centennial Chairs.*

## **Jerold B. Katz Academy of Translational Research Investigators**

*(As of September 2019, two of eight Katz Investigators have been appointed)*

Nestor F. Esnaola, MD, MPH, MBA, FACS  
Khurram Nasir, MD, MPH, MSc

2017  
2018

## Additional Leadership Gifts

Listed alphabetically by donor, this list primarily includes leadership gifts committed since 2004, when the Houston Methodist Hospital Foundation began its first campaign. Many of these generous donors have also supported other programs and initiatives in addition to the leadership commitments listed below.

Margaret Alkek Williams Center for Performing Arts Medicine Endowment for Arts Integration at Houston Methodist | *Margaret Alkek Williams and the Albert and Margaret Alkek Foundation*

The Allison Family Academy of Cardiovascular Innovators | *The Carolyn J. and Robert J. Allison, Jr. Family Foundation*

ALS Research | *Anonymous*

Cardiovascular Training | *Anonymous*

Crowning Achievement Awards for Excellence in Nursing | *Anonymous*

Mark J. Hausknecht, MD Cardiac Intensive Care Unit | *Anonymous*

Myotonic Dystrophy Research and Clinical Care | *Anonymous*

Neuroinflammation in ALS: Novel Therapeutic Pathways | *Anonymous*

Quality and Outcomes | *Anonymous*

Translational Research Endowed Chair Matching Fund in the Research Institute | *Anonymous*

The Woodlands Community Care Endowment in honor of Dr. Fredric Lyone Hochman | *Anonymous*

Bioenergetics Research; Translational Research Initiative | *The Honorable Hushang Ansary and Mrs. Shahla Ansary*

Stanley H. Appel Department of Neurology | *Joan Wilson Appel*

Janice H. Barrow Endowment for Artist Treatment, Research and Injury Prevention | *Janice H. Barrow*

The Dr. Bobby R. Alford Fund, Dr. Robert G. Grossman Fund, Dr. Dan B. Jones Fund, and Dr. Antonio M. Gotto, Jr. Fund | *Perry R. and Nancy Lee Bass*

Everett and Randee Bernal Neurosurgery Family Lounge | *Everett and Randee Bernal*

Jack S. Blanton, Sr. Eye Institute | *Jack S. Blanton, Sr.*

Blue Bird Circle Auditorium | *The Blue Bird Circle in memory of Bishop and Mrs. A. Frank Smith*

Craig C. Brown and Suzanne H. Smith Engineering Medicine "EnMed" Capstone Innovator Awards Program | *Craig C. Brown and Suzanne H. Smith*

Brown Foundation Outstanding Nursing Award; The Regenerative Medicine Program; Alzheimer's Disease Diagnosis, Treatment and Research; Research Institute | *The Brown Foundation, Inc.*

Barbara and President George H.W. Bush Atrium | *Bush Family and Friends of Houston Methodist and the Bush Family*

Cardiology Research Funding | *Mr. Charles Eugene "Gene" Campbell and Mrs. Judy C. Campbell*  
Chao Center for Bioinformatics Research and Imaging for Neurosciences (BRAIN) | *Ting Tsung and Wei Fong Chao Foundation*

Virginia and Ernest Cockrell Jr. Center for Advanced Therapeutics | *The Cockrell Foundation*

Sherrie and Alan Conover Center for Liver Disease and Transplantation | *Sherrie and Alan Conover*

Endowment for Specialty Care for the Medically Underserved; Houston Methodist Community Scholars Program | *The Cullen Foundation*

Regenerative Medicine Program; Transplant Center | *The Cullen Trust for Health Care*

Extending Arms of Christ Mosaic in Memory of Florence Eberhardt to support Multiple Sclerosis Care and Research; Walter Eberhardt Cardiac Catheterization Labs | *Lois E. and Carl A. Davis*

Houston Methodist DeBakey Heart & Vascular Center; Michael E. DeBakey MD Institute for Cardiovascular Education and Training (DICET) | *DeBakey Medical Foundation*

Vic and Eleanor DiFranco Research Award Endowment in the Houston Methodist Research Institute | *Vic and Eleanor DiFranco*

The William Doré Family Fund for Heart Initiatives | *The Doré Family Foundation*

Charles and Anne Duncan Scholars Program in the Houston Methodist Department of Medicine | *Anne S. and Charles W. Duncan, Jr. and The Duncan Fund*

Dagmar Dow Dunn Innovator Award in Medical Product Discovery and Development in Memory of Dagmar Dow Dunn and Charles Milby Dow | *Eva Lynn and John S. "Steve" Dunn, Jr.*

Eva Lynn and John S. Dunn, Jr. Center for Research & Education in Reconstructive and Plastic Surgery; John S. Dunn Plaza at Houston Methodist Baytown Hospital | *John S. Dunn Foundation*

Constance M. and Byron F. Dyer Fellows; Jeffrey Lane Dyer Pancreatic Cancer Research Endowment | *Constance M. and Byron F. Dyer*

Peggy and Gary Edwards ALS Laboratory in Memory of Jeannette M. (Sonja) Edwards | *Peggy and Gary Edwards*

Chronic Organ Rejection Research | *The William Stamps Farish Fund*

Fondren Inflammation Collaborative; Food and Health Alliance; Immunology Center; Sue Fondren Trammell Pavilion; Sue Fondren Trammell Family Lounge | *The Fondren Foundation*

Cell Based Therapy Program in Neurodegenerative Disease | *Harriet and Joe Foster*

Translational Research Initiative | *Freeport LNG Development, L.P.*

Cancer Research | *Golfers Against Cancer Houston*

Men's Comprehensive Health Initiative; Transplant Program; Bereavement; Stroke Education; Nursing Excellence | *The Hamill Foundation*

Cardiovascular Regenerative Research | *The Hearst Foundations*

Houston Methodist/Texas A&M Research and Education Collaborative (EnMed); Translational Research Initiative | *Lou and Mark Houser*

Department of Surgery/Houston Methodist Institute for Technology, Innovation & Education (MITIE<sup>SM</sup>) | *Houston Endowment*

Patient Care Equipment | *The Houston Methodist Auxiliary*

Concussion Center Outreach Education Fund; Sports Medicine Fellowship Fund | *Houston Texans Foundation*

ALS Research | *Hunting and Fishing for ALS Research Inc.*

Transplant Patient Care Funds | *JLH Foundation, Inc.*

Ann Kimball and John W. Johnson Center for Cellular Therapeutics at Houston Methodist | *Ann and John W. Johnson*

Jerold B. Katz Academy of Translational Research | *Jerold B. Katz Foundation*

Lenny C. Katz Endocrinology Program | *Lenny C. Katz Foundation & Jerold B. Katz Foundation*

Houston Alzheimer's Study; Immunomodulatory Cell Therapy Research Program in Neurodegenerative Disease | *Donald L. and Sally S. Lucas*

Department of Surgery/Houston Methodist Institute for Technology, Innovation & Education (MITIE<sup>SM</sup>) | *Barbara Monroe Kirsch*

Cardiovascular Inflammation Research; Transplant Rejection Prevention | *Robert J. Kleberg, Jr. and Helen C. Kleberg Foundation*

Cancer Research | *Susan G. Komen<sup>®</sup> Houston Affiliate*

George and Angelina Kostas Research Center for Cardiovascular Nanomedicine | *George J. and Angelina P. Kostas Charitable Foundation*

Michael C. Linn Family Foundation Conference Room; Michael C. Linn Family Foundation Consultation Room; Alzheimer's Research | *Carol and Michael Linn*

C. James and Carole Walter Looke Family Pavilion – "Looke 21"; C. James and Carole Walter Looke Sanctuary for Faith, Hope and Healing; C. James and Carole Walter Looke Matching Challenge in the Cancer Center; C. James and Carole Walter Looke Matching Challenge in the J.C. Walter Jr. Transplant Center | *C. James and Carole Walter Looke*

Marling Childbirth Center at Houston Methodist The Woodlands Hospital | *Kim and Robert Marling*

Cancer Patient Support | *Estate of Morris D. Matthews*

Alzheimer's Disease Research | *Debbie and Jack Moore*

The Latimer and Kathryn Murfee Endowed Fund for Clinical Scholars in Alzheimer's Disease | *Kathryn Murfee Endowment*

Eileen Murphree McMillin Blood Center | *Murphree family and friends*

MDA Care Center & MDA/ALS Care Center at Houston Methodist Neurological Institute | *Muscular Dystrophy Association*

Nantz National Alzheimer Center | *Nantz Family Foundation; Friends of the Nantz Family and Houston Methodist*

Cancer Immunotherapy Research | *Ron Neal and Mary Neal, MD*

Cardiology and Urology Research | *Notsew Orm Sands Foundation*

Occidental Petroleum Innovation Hall; Occidental Petroleum Scholars | *Occidental*

Translational Research Initiative | *Kalli O'Malley and Terry Giles*



Kenneth R. Peak Brain and Pituitary Tumor Treatment and Research Center | *Donna and Kenneth R. Peak*

Houston Alzheimer's Study Matching Challenge Program | *Jeanne and Joe Bob Perkins*

Betty Adams Crain Garden | *The Stockholders of R. Lacy, Inc. (Mrs. Ann Lacy and Mr. Bluford Walter Crain, Jr.; Mrs. Ann Lacy Crain II; Mr. and Mrs. Bluford Walter Crain III; Mr. and Mrs. Rogers Lacy Crain; E.L. Crain, Jr., MD)*

Frank J. and Jean Raymond Engineering Medicine "EnMed" Capstone Innovator Awards Program | *Frank J. and Jean Raymond Foundation*

Sid Richardson Institute for Preventive Medicine | *Sid W. Richardson Foundation of Fort Worth*  
Neuroimaging ALS Research | *The Leandro P. Rizzuto Foundation*

Eddy Scurlock Stroke Center | *Scurlock Foundation*

Mary Hubbell Sides Fund for the Houston Methodist Neurological Institute | *Estate of Howard Sides*

Novel Therapy for Diabetes through Nanomedicine | *Vivian L. Smith Foundation*

Patrick J. Studdert Fund for Clinical Translation in the Center For Bioenergetics | *Patrick J. Studdert*

East Texas Heart & Vascular Initiative; East Texas Stroke Initiative | *T.L.L. Temple Foundation*

Lynda K. and David M. Underwood Center for Digestive Disorders | *Lynda K. and David M. Underwood*

Carole Walter Looke Cardiovascular Intensive Care Family Lounge; J.C. "Rusty" Walter III Cardiac Intensive Care Family Lounge | *Elizabeth C. Walter*

Walter College of Centennial Chairs; Walter Neurological Restoration Initiative; Walter Fund for Innovation | *Paula and Joseph C. "Rusty" Walter III*

Emily Herrmann Cancer Research Laboratory | *Walter Oil & Gas; Paula and Joseph C. "Rusty" Walter III; C. James and Carole Walter Looke; Emily Herrmann Family and Friends*

J.C. Walter Jr. Transplant Center | *Walter Oil & Gas through the generosity of Joseph C. "Rusty" Walter III and Carole Walter Looke*

The Grace Fund | *Bonnie and David Weekley*

Louisa Elizabeth Carothers Wiess Memorial Chapel | *Harry C. and Olga Wiess*

Woodforest National Bank Sky Plaza at Houston Methodist The Woodlands Hospital | *Woodforest National Bank*

*Every attempt has been made to identify leadership gifts committed during our first 100 years. Please email [donor@houstonmethodist.org](mailto:donor@houstonmethodist.org) if you are aware of leadership or other important gifts that are not reflected on this list. We would be very grateful for your assistance.*

# Major Centennial Events

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## **Centennial Lecture**

Recognizing Marquee Honorees Ella and Walter Fondren and Family  
Monday, February 25, 2019 | 11:30 a.m. – 1:30 p.m.

Barbara and President George H.W. Bush Atrium | Paula and Joseph C. “Rusty” Walter III Tower

## **Physicians Lecture & Dinner**

Recognizing Marquee Honoree Michael E. DeBakey, MD  
Thursday, April 25, 2019 | 4 – 7 p.m.

John F. Bookout Auditorium | Houston Methodist Research Institute  
Barbara and President George H.W. Bush Atrium | Paula and Joseph C. “Rusty” Walter III Tower

## **Partners Lecture**

Recognizing Marquee Honoree Houston Astros  
Tuesday, May 21, 2019 | 11:30 a.m. – 1:30 p.m.

John F. Bookout Auditorium | Houston Methodist Research Institute

## **Houston Methodist Centennial Documentary Premiere**

Chairs: Denis and Susan DeBakey

Tuesday, June 11, 2019 | 4 p.m. First Showing, 5:30 p.m. Reception, 7 p.m. Second Showing  
IPIC Houston Theater | River Oaks District

## **Leadership Lecture**

Recognizing Marquee Honoree John F. Bookout  
Tuesday, September 17, 2019 | 11:30 a.m. – 1:30 p.m.

John F. Bookout Auditorium | Houston Methodist Research Institute

## **Philanthropy Lecture**

Recognizing Marquee Honorees Paula and Joseph C. “Rusty” Walter III  
Monday, October 21, 2019 | 11:30 a.m. – 1:30 p.m.

Barbara and President George H.W. Bush Atrium | Paula and Joseph C. “Rusty” Walter III Tower

## **Rendezvous of the Century Gala**

Honorary Chairs: The Family of President and Mrs. George H.W. Bush  
Chairs: Ann and John F. Bookout

Thursday, November 14, 2019 | 5:30 p.m. Reception, 7 p.m. Dinner  
On the Field at Minute Maid Park

## **Faith Lecture**

Recognizing Marquee Honorees Bess and Bishop A. Frank Smith  
Monday, December 9, 2019 | 11:30 a.m. – 1:30 p.m.

John F. Bookout Auditorium | Houston Methodist Research Institute

The first part of the document discusses the importance of maintaining accurate records of all business transactions. This includes not only sales and purchases but also expenses and income. Accurate record-keeping is essential for calculating profit and loss, and for preparing financial statements.

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